Free Schedule C Spreadsheet: how to use it

Start here:

Yellow cells are yours to fill in. Green-grey cells hold formulas: leave them alone and they fill themselves.

The example file is filled with fictional data so you can see every number working. The blank file is the same workbook, empty: use that one.

Google Sheets: File > Import > Upload the .xlsx (or open it from Google Drive), then File > Save as Google Sheets. Excel: just open it (Excel 2010 or newer). Numbers on Mac also opens it.

Set up (5 minutes):

1. Settings: the income and expense categories (they follow the lines of US Schedule C; rename freely) and the year (F2).
2. Ledger: one row per payment in or out: date, who, category, amount (always positive). Type, month and year fill in.

What you get:

Dashboard: income, expenses and net by month, and a total for every category for the year, ready to hand to your accountant.

Limits: 500 ledger rows, 20 categories. Need invoice tracking with overdue flags and a quarterly estimated-tax set-aside? See the paid Self-Employed Bookkeeping with Schedule C Categories at tuper.app/templates. This is a record-keeping tool, not accounting software or tax advice.

Help:

Something wrong? Message us at support@tuper.app and we fix it.

Designed by Tuper. Built with AI tools and tested by us; tell us if anything breaks.